

Divorce Document Checklist



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The following is checklist of documents that may be helpful to your attorney at your initial consultation. This list is not comprehensive and is meant only as a starting point for your consideration. Any document that you believe will help your attorney understand your personal situation may be added to this list.

INCOME SPECIFIC DOCUMENTS

- Personal Income Tax returns for the past 3-5 years (Federal, State, and Local)
- Business Income Tax returns for the past 3-5 years (Federal, State, and Local)
- Proof of your current income (Paystub)
- Proof of spouse current income (Paystub)

ASSETS

- Bank statements
- Certificates of deposit
- Pension statements
- Retirement account statements
- Trust documents
- Stock portfolios
- Stock options
- Employment contracts
- Benefits statements

LIABILITIES

- Mortgages
- Property tax statement
- Credit card statements
- Loan documents
- Utility bills
- Other bills (school tuition, unreimbursed medical bills, etc.)

INSURANCE POLICIES

- Life insurance policies
- Health insurance policies
- Automobile insurance policies

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APPRAISALS

- Personal property appraisals
- Real property appraisals

LEGAL DOCUMENTS

- Prenuptial agreement
- Separation agreement
- Wills
- Living wills
- Powers of Attorney
- Durable Powers of Attorney
- Advanced Health Care Directives

WORKSHEETS

- Monthly budget worksheet (Provided)
- Completed financial statements (Provided)
- List of personal property (home furnishings, jewelry, artwork, computers, home office equipment, clothing, furs, guns, etc.)
- List of property owned by each spouse prior to marriage
- List of property acquired by each spouse individually by gift or inheritance during the marriage
- List of contents of safety deposit boxes